

June 2, 2009

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**Notice of Determination of Number of New Shares to Be Issued**

TOKYO — Toshiba Corporation (TOKYO: 6502) announced that in connection with the issuance of new shares which was resolved at a meeting of the Board of Directors of Toshiba held on May 8, 2009, the number of shares to be issued upon exercise of the option to purchase additional shares of common stock of Toshiba granted to the Underwriters for the sale of shares to international investors has been fixed, as set forth below:

Number of Shares to Be Issued upon Exercise of Option to Purchase Additional Shares Granted to Underwriters in Connection with Sale of Shares to International Investors

27,000,000 shares

[For Reference]

1. Number of Shares Offered in the Public Offering

897,000,000 shares of common stock of Toshiba which is the sum of (i) and (ii) below.

- (i) 870,000,000 new shares to be purchased and underwritten by the Underwriters in the public offering.
- (ii) 27,000,000 new shares to be issued upon the exercise of the option to purchase additional shares granted to the Underwriters in connection with the sale of shares to international investors.

207,000,000 shares, which is the sum of 180,000,000 shares among the number of shares offered as specified in (i) above and 27,000,000 shares offered as specified in (ii) above, shall be sold to international investors in the international market mainly in Europe (excluding the United States and Canada).

2. Change in the Number of Outstanding Shares as a Result of this Capital Increase by Public Offering

Total number of outstanding shares at present:	3,237,602,026 shares	(as of March 31, 2009)
Increase in number of shares as a result of the capital increase by public offering:	897,000,000 shares	
Total number of outstanding shares after the capital increase by public offering:	4,134,602,026 shares	

*This press release has been prepared for the purpose of announcing to the public certain matters relating to the number of shares to be issued in connection with the public offer of the shares of Toshiba Corporation (the "Company"), and not for the purpose of inducing any investment. This press release is not an offer of any securities of the Company for sale in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of securities in the United States or the United Kingdom will be made in connection with the above-mentioned transactions. Additionally, this press release shall not constitute an offer of any securities of the Company for sale in the United Kingdom nor shall it constitute an invitation or inducement to engage in investment activity or financial promotion for purposes of the Financial Services and Markets Act 2000 of the United Kingdom.*

In addition to the above, up to 103,000,000 shares of common stock of Toshiba may be additionally issued on June 23, 2009 to Nomura Securities Co., Ltd. by way of third-party allotment in connection with the secondary offering for over-allotment.

### 3. Use of Proceeds to Be Raised

It is planned that the net amount of the public offering proceeds and the capital increase by way of third-party allotment in the maximum amount of 317,440,000,000 yen will be applied to the funds for capital expenditures.

With respect to the details of the capital expenditure plan of Toshiba Group, see “Notice of Funding by Issuance of New Shares and Secondary Offering of Shares and Issuance of Unsecured, Interest Deferrable and Early Redeemable Subordinated Bonds Solely For Qualified Institutional Investors (*Tekikaku Kikan Toshika Gentei*)” announced on May 8, 2009.

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