

June 16, 2009

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**Notice Concerning Final Number of New Shares to be Issued by Way of Third-Party Allotment**

TOKYO — Toshiba Corporation (TOKYO: 6502) announced that in connection with the issuance of new shares by way of third-party allotment, which was resolved at a meeting of the Board of Directors of Toshiba held on May 8, 2009, it has been notified by the allottee, Nomura Securities Co., Ltd., that it has elected to subscribe in full for the shares issuable in accordance with such third-party allotment, as set forth below:

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| 1. | Number of Shares to Be Issued  | <u>103,000,000 shares</u><br><u>(103,000,000 shares as planned)</u>  |
| 2. | Total Amount of Issue Price  | <u>32,881,720,000 yen</u><br>(319.24 yen per share)  |
| 3. | Amount by which Stated<br>Capital and Additional Paid-in<br>Capital is to Be Increased | <u>The amount by which stated capital is to be increased</u><br><u>16,440,860,000 yen</u><br><u>The amount by which additional paid-in capital is to be increased</u><br><u>16,440,860,000 yen</u> |
| 4. | Subscription Period<br>(Subscription Date)   | <u>Monday, June 22, 2009</u>   |
| 5. | Payment Date   | <u>Tuesday, June 23, 2009</u>  |

*This press release has been prepared for the purpose of announcing to the public certain matters relating to the final number of new shares to be issued by way of third-party allotment by Toshiba Corporation (the "Company"), and not for the purpose of inducing any investment. This press release is not an offer of any securities of the Company for sale in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of securities in the United States or the United Kingdom will be made in connection with the above-mentioned transactions. Additionally, this press release shall not constitute an offer of any securities of the Company for sale in the United Kingdom nor shall it constitute an invitation or inducement to engage in investment activity or financial promotion for purposes of the Financial Services and Markets Act 2000 of the United Kingdom.*

[For Reference]

1. This issuance of new shares by way of third-party allotment was resolved at the meeting of the Board of Directors held on May 8, 2009 concurrently with the issuance of new shares by way of public offering (public offering) and the secondary offering of shares (secondary offering for over-allotment).

With respect to the details of this issuance of new shares by way of third-party allotment, see “Notice of Funding by Issuance of New Shares and Secondary Offering of Shares and Issuance of Unsecured, Interest Deferrable and Early Redeemable Subordinated Bonds Solely For Qualified Institutional Investors (*Tekikaku Kikan Toshika Gentei*)” announced on May 8, 2009 and “Notice of Determination of Offer Price and Other Matters” announced on May 27, 2009.

2. Change in the Number of Outstanding Shares as a Result of this Capital Increase by Way of Third-Party Allotment

Total number of outstanding shares at present:	4,134,602,026 shares	(as of June 3, 2009)
Increase in number of shares as a result of the capital increase by way of third-party allotment:	103,000,000 shares	
Total number of outstanding shares after the capital increase by way of third-party allotment:	4,237,602,026 shares	

3. Use of Proceeds to Be Raised

It is planned that the net amount of the public offering proceeds and the capital increase by way of third-party allotment in the amount of 317,440,000,000 yen will be applied to the funds for capital expenditures.

With respect to the details of the capital expenditure plan of Toshiba Group, see “Notice of Funding by Issuance of New Shares and Secondary Offering of Shares and Issuance of Unsecured, Interest Deferrable and Early Redeemable Subordinated Bonds Solely For Qualified Institutional Investors (*Tekikaku Kikan Toshika Gentei*)” announced on May 8, 2009.

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