

January 15, 2010

Issues of Unsecured Straight Bonds

Toshiba Corporation announced today that it has determined the terms of the Forty-Eighth Series Unsecured Bonds (with inter-bond pari passu clause) and the Forty-Ninth Series Unsecured Bonds (with inter-bond pari passu clause), all of which will be offered and issued in Japan.

The terms of the issues are as follows:

The Forty-Eighth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 50 billion yen
2. Denomination of each Bond: 1 million yen
3. Interest rate: 1.05% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond
6. Term: 3 years
7. Maturity date: January 28, 2013
8. Offering period: From January 18, 2010 to January 27, 2010
9. Payment date: January 28, 2010
10. Commissioned Companies: Sumitomo Mitsui Banking Corporation
Mizuho Corporate Bank, Ltd.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

The Forty-Ninth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 70 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 1.18% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond
6. Term: 4 years
7. Maturity date: January 28, 2014
8. Offering period: January 15, 2010
9. Payment date: January 28, 2010
10. Fiscal agent: Mizuho Corporate Bank, Ltd.

Note: This notice is intended as general information regarding Toshiba Corporation's issuance of straight bonds and shall not be considered an offering of securities. This notice shall not be

construed as an offering of securities in any region including the United States or Canada. The securities have not been and will not be registered under the Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.