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Notice of Year-End Dividend for Fiscal Year Ending March 31, 2010

TOKYO--Toshiba Corporation has announced that its Board of Directors, meeting today, decided not to pay a year-end dividend to shareholders recorded in the shareholder register as of March 31, 2010.

	Decided Dividends	Last projection of Dividends (October 30, 2009)	Actual dividends for FY 2008 (Previous period)	
			Interim	Year-end
Date of record	March 31, 2010	March 31, 2010	September 30, 2008	March 31, 2009
Dividends per share	0 yen	To be determined	5 yen	0 yen
Total dividend	-	-	16,178,561,655 yen	-
Date of start of payment	-	-	December 1, 2008	-
Dividend resource	-	-	Retained earnings	-

Separately published forecasts for FY2009, ending March 31, 2010, indicate that net income (loss) will fall into the red. In responding to this, Toshiba Board regretfully decided to forego payment of the dividend.

Disclaimer:

This report contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Furthermore, they are subject to a number of risks and uncertainties. Toshiba therefore wishes to caution readers that actual results may differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Disputes including lawsuits in Japan and other countries
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Major disasters, including earthquakes and typhoons;
- Rapid changes in the supply/demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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