

December 9, 2010

Norio Sasaki
President & CEO
Toshiba Corporation
1-1-1 Shibaura, Minato-ku, Tokyo, Japan
Contact: Naoto Hasegawa, General Manager
Corporate Communications Office
Tel: 81 3 3457 2096

Issues of Unsecured Straight Bonds

Toshiba Corporation announced today that it has determined the terms of the Fiftieth Series Unsecured Bonds (with inter-bond pari passu clause), the Fifty-first Series Unsecured Bonds (with inter-bond pari passu clause) and the Fifty-second Series Unsecured Bonds (with inter-bond pari passu clause), all of which will be offered and issued in Japan.

The terms of the issues are as follows:

The Fiftieth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 70billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 0.89% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond
6. Term: 5 years
7. Maturity date: December 15, 2015
8. Offering period: December 9, 2010
9. Payment date: December 15, 2010
10. Fiscal Agent: Sumitomo Mitsui Banking Corporation

The Fifty-first Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 30 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 1.22% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond
6. Term: 7 years

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| 7. Maturity date: | December 15, 2017 |
| 8. Offering period: | December 9, 2010 |
| 9. Payment date: | December 15, 2010 |
| 10. Fiscal agent: | Mizuho Corporate Bank, Ltd. |

The Fifty-second Series Unsecured Bonds (with inter-bond pari passu clause)

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| 1. Total amount of issue: | 20 billion yen |
| 2. Denomination of each Bond: | 100 million yen |
| 3. Interest rate: | 1.68% per annum |
| 4. Issue price: | 100% of the denomination of each bond |
| 5. Redemption price: | 100% of the denomination of each bond |
| 6. Term: | 10 years |
| 7. Maturity date: | December 15, 2020 |
| 8. Offering period: | December 9, 2010 |
| 9. Payment date: | December 15, 2010 |
| 10. Fiscal agent: | Mizuho Corporate Bank, Ltd. |

Note: This notice is intended as general information regarding Toshiba Corporation's issuance of straight bonds and shall not be considered an offering of securities. This notice shall not be construed as an offering of securities in any region including the United States or Canada. The securities have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.