

May 24, 2013

Norio Sasaki  
President & CEO  
Toshiba Corporation  
1-1-1 Shibaura, Minato-ku, Tokyo, Japan  
Contact: Naoto Hasegawa, General Manager  
Corporate Communications Office  
Tel: 81 3 3457 2096

### **Issues of Unsecured Straight Bonds**

Toshiba Corporation announced today that it has determined the terms of the Fifty-fourth Series Unsecured Bonds (with inter-bond pari passu clause), the Fifty-fifth Series Unsecured Bonds (with inter-bond pari passu clause) and the Fifty-sixth Series Unsecured Bonds (with inter-bond pari passu clause), all of which will be offered and issued in Japan.

The terms of the issues are as follows:

#### The Fifty-fourth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 20 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 0.47% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond
6. Term: 3 years
7. Maturity date: May 30, 2016
8. Offering period: May 24, 2013
9. Payment date: May 30, 2013
10. Fiscal Agent: Sumitomo Mitsui Banking Corporation

#### The Fifty-fifth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 60 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 0.75% per annum
4. Issue price: 100% of the denomination of each bond
5. Redemption price: 100% of the denomination of each bond

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| 6. Term:            | 5 years                     |
| 7. Maturity date:   | May 30, 2018                |
| 8. Offering period: | May 24, 2013                |
| 9. Payment date:    | May 30, 2013                |
| 10. Fiscal Agent:   | Mizuho Corporate Bank, Ltd. |

The Fifty-sixth Series Unsecured Bonds (with inter-bond pari passu clause)

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| 1. Total amount of issue:     | 10 billion yen                        |
| 2. Denomination of each Bond: | 100 million yen                       |
| 3. Interest rate:             | 1.06% per annum                       |
| 4. Issue price:               | 100% of the denomination of each bond |
| 5. Redemption price:          | 100% of the denomination of each bond |
| 6. Term:                      | 7 years                               |
| 7. Maturity date:             | May 29, 2020                          |
| 8. Offering period:           | May 24, 2013                          |
| 9. Payment date:              | May 30, 2013                          |
| 10. Fiscal Agent:             | Sumitomo Mitsui Banking Corporation   |

Note: This notice is intended as general information regarding Toshiba Corporation's issuance of straight bonds and shall not be considered an offering of securities. This notice shall not be construed as an offering of securities in any region including the United States or Canada. The securities have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.