

July 3, 2013

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### **Issues of Unsecured Straight Bonds for Retail Investors**

Toshiba Corporation today announced that it will issue unsecured straight bonds directed mainly at retail investors, with the aim of cultivating good relations with such investors.

The terms of the issues are as follows:

The Fifty-seventh Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 30 billion yen
2. Denomination of each Bond: 500 thousand yen
3. Issue price: 100% of the denomination of each bond
4. Term: 4 years
5. Maturity date: July 26, 2017
6. Offering period: From July 16, 2013 to July 25, 2013
7. Payment date: July 26, 2013
8. Ratings (planned) : A- (Rating and Investment Information, Inc.)
9. Commissioned Companies: Sumitomo Mitsui Banking Corporation  
Mizuho Bank, Ltd.  
The Bank of Tokyo-Mitsubishi UFJ, Ltd .  
Sumitomo Mitsui Trust Bank, Limited

Note: This notice is intended as general information regarding Toshiba Corporation's issuance of straight bonds and shall not be considered an offering of securities. This notice shall not be construed as an offering of securities in any region including the United States or Canada. The securities have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.