

December 5, 2013

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Issues of Unsecured Straight Bonds

Toshiba Corporation announced today that it has determined the terms of the Fifty-eighth Series Unsecured Bonds (with inter-bond pari passu clause) and the Fifty-ninth Series Unsecured Bonds (with inter-bond pari passu clause), all of which will be offered and issued in Japan.

The terms of the issues are as follows:

The Fifty-eighth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 20 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 0.247% per annum
4. Issue price: 100% of the principal amount
5. Redemption price: 100% of the principal amount
6. Term: 3 years
7. Maturity date: December 9, 2016
8. Offering period: December 5, 2013
9. Payment date: December 11, 2013
10. Fiscal Agent: Mizuho Bank, Ltd.

The Fifty-ninth Series Unsecured Bonds (with inter-bond pari passu clause)

1. Total amount of issue: 30 billion yen
2. Denomination of each Bond: 100 million yen
3. Interest rate: 0.567% per annum
4. Issue price: 100% of the principal amount
5. Redemption price: 100% of the principal amount

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| 6. Term: | 6 years |
| 7. Maturity date: | December 11, 2019 |
| 8. Offering period: | December 5, 2013 |
| 9. Payment date: | December 11, 2013 |
| 10. Fiscal Agent: | Sumitomo Mitsui Banking Corporation |

Note: This notice is intended as general information regarding Toshiba Corporation's issuance of straight bonds and shall not be considered an offering of securities. This notice shall not be construed as an offering of securities in any region including the United States or Canada. The securities have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.