

[Translation]

May 8, 2015

For Immediate Release

Company name: Toshiba Corporation
1-1-1 Shibaura, Minato-ku, Tokyo, Japan
Representative: Hisao Tanaka, President & CEO
Securities code: 6502 (TSE and NSE)
Contact: Naoto Hasegawa, General Manager,
Public Relations & Investor Relations Office
Tel: +81-3-3457-2100

Notice regarding dividend of surplus (year-end dividend)

Toshiba Corporation (the “Company”) hereby notifies that at a meeting of the Board of Directors held today it was decided not to pay a dividend with respect to the record date of March 31, 2015.

The Company expresses its most sincere apologies to our shareholders, investors, and all other stakeholders for any concern or inconvenience caused on this occasion.

1. Outline

Record date	Dividends per share (in Yen)		
	End of 2Q (September 30)	Year-end (March 31)	Full year
Previous forecast		Not decided	Not decided
Revised forecast			
Actual dividends for FY2014 ended March 2015	4 Yen	0 Yen	4 Yen
Actual dividends for FY2013 ended March 2014	4 Yen	4 Yen	8 Yen

2. Reason

As announced today by the Company in its “Notice regarding establishment of Independent Investigation Committee,” the Company at this stage has not decided when to make an announcement of financial results and it expects the results will be announced in June or thereafter. Because the Company will be unable to meet the deadline to finalize its financial statements for the purpose of dividend payment procedures, the Company has decided not to pay a year-end dividend for FY 2014 (to shareholders recorded in the shareholders registry as of March 31, 2015).

The Company will reexamine whether to pay a dividend by setting another record date after the finalization of its financial statements, and make an announcement accordingly.

End.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on Toshiba's assumptions and beliefs in light of the data currently available to it. The actual results are subject to a number of risks and uncertainties, thus may be significantly different from Toshiba's assumptions. Major risk factors are as indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Lawsuits or other disputes in Japan or in other countries;
- Success or failure of businesses promoted by Toshiba Group in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political or economic conditions in Japan or abroad; or regulatory changes;
- Rapid changes in the supply and demand situation in major markets or intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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