

[Translation]

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For Immediate Release

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Notice regarding revision of business results forecast

In connection with its announcement dated today titled “Notice regarding establishment of Independent Investigation Committee,” Toshiba Corporation (the “Company”) hereby notifies that it has revised its previous forecast (announced on September 18, 2014) for the full year business results of the Company for FY 2014 to “Undetermined.”

The Company expresses its most sincere apologies to our shareholders, investors, and all other stakeholders for any concern or inconvenience caused on this occasion.

1. Details of revision

The previous forecast is retracted, and revised to “Undetermined.”

Consolidated

(hundred million yen)

	(A) Previous forecast (Sep. 18, 2014)	(B) Revised forecast (May [TBD], 2014)	(B) – (A)	(B)/(A)
Net sales	67,000	Undetermined	-	-
Operating income	3,300	Undetermined	-	-
Income from continuing operations, before taxes and noncontrolling interests	2,500	Undetermined	-	-
Net income attributable to shareholders of the Company	1,200	Undetermined	-	-
Basic earnings per share	28.34 yen	Undetermined	-	-

2. Reason for revision

As announced today by the Company in its “Notice regarding establishment of Independent Investigation Committee,” the Company is currently ascertaining the amount of the impact on the financial results for FY 2014, and since it is difficult to determine a forecast for the full year business results of the Company for FY 2014 as of now, the Company has decided to revise the previous forecast to “Undetermined.”

End.

Disclaimer:

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on Toshiba's assumptions and beliefs in light of the data currently available to it. The actual results are subject to a number of risks and uncertainties, thus may be significantly different from Toshiba's assumptions. Major risk factors are as indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Lawsuits or other disputes in Japan or in other countries;
- Success or failure of businesses promoted by Toshiba Group in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political or economic conditions in Japan or abroad; or regulatory changes;
- Rapid changes in the supply and demand situation in major markets or intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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