

[Translation]

June 8, 2015

For Immediate Release

Company name: Toshiba Corporation
1-1-1 Shibaura, Minato-ku, Tokyo, Japan
Representative: Hisao Tanaka, President & CEO
Securities code: 6502 (TSE and NSE)
Contact: Naoto Hasegawa, General Manager,
Public Relations & Investor Relations
Office
Tel: +81-3-3457-2100

Notice on Media Coverage of Appropriateness of Toshiba's Accounting

Although it was stated in the June 6 morning edition of the Nikkei that at the meeting of the Independent Investigation Committee held on June 5 it was determined that there are no significant matters requiring further investigation by the Independent Investigation Committee in regard to the appropriateness of accounting of Toshiba Corporation (the "Company"), the Company hereby announces that it has been informed by the Independent Investigation Committee that the Committee has not made any determination as to whether there are any significant matters requiring further investigation other than the matters delegated to it by the Company.

Separately, the Yomiuri Shimbun reported in its June 6 morning edition that the Company would issue an interim report regarding the investigation by the Independent Investigation Committee prior to the June 25 Ordinary General Meeting of Shareholders; however, neither the Company nor the Independent Investigation Committee have made any such decision. The Company plans to report on the course of events leading to the investigation at the Ordinary General Meeting of Shareholders. As the Company announced in its May 29 'Notice on Submission of Applications for Approval of Postponement of the Deadlines for Submission of the 176th Annual Securities Report (April 1, 2014 to March 31, 2015) and 177th First Quarterly Securities Report (April 1, 2015 to June 30, 2015),' the current investigation is wide ranging, and the Company has received a notice from the Independent Investigation Committee indicating that it expects to submit its report on the investigation in mid-July.

The Company will continue to cooperate fully with the investigation by the Independent Investigation Committee, and will promptly announce the results once it receives the investigation report.

The Company expresses sincere apologies to its shareholders, investors and all other stakeholders for any concerns caused by the current ongoing investigation.

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