

[Translation]

July 8, 2015

For Immediate Release

Company name: Toshiba Corporation  
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Japan  
Representative: Hisao Tanaka, President & CEO  
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### **Notice on Media Coverage of Investigation on Appropriateness of Toshiba's Accounting**

On July 8, the morning edition of the Yomiuri Shimbun and evening edition of the Nikkei reported certain news items regarding Toshiba Corporation (the "Company"), including: (i) the setting up of a credit line, (ii) borrowing limit, (iii) the amount the Company must adjust in its past financial results in connection with the inappropriate accounting practices, and (iv) that the Company is considering sales of its assets. However, the Company has not made any such announcements. In addition, while the Nikkei has reported that the Company explained to the Financial Services Agency and banks that the Company would have to correct the Company's past financial results in a cumulative amount of 170 billion yen to 200 billion yen, the Company has not given any such information to the Financial Services Agency or any banks.

As a precautionary measure, the Company will be examining a cash plan involving loans from banks or sales of some assets held by the Company such as stocks or real estate, but there are currently not any matters that require disclosure by the Company.

As previously announced in its June 25 announcement, "Notice on Content of Matters to be Reported at the Ordinary General Meeting of Shareholders for the 176th Fiscal Year", the Company is not yet able to ascertain the effect on operating profit and loss in connection with this matter. The Independent Investigation Committee has informed the Company that it expects to submit its report in mid-July, and the Company has no knowledge of the contents of the report at this point. The Company will promptly disclose the results of the report once it is submitted to the Company. Also, after receiving the Independent Investigation Committee's report and examining the content, the Company will clarify its position in respect of matters such as managerial responsibility.

We ask for your understanding of the foregoing matters, and, in regards to the details of the amount of impact of such matters on the Company's profit and loss, we ask all interested parties to please wait until the Company discloses the report.

The Company expresses sincere apologies to its shareholders, investors and all other stakeholders for any concerns or inconvenience caused by the current investigation into the Company's accounting practices.

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