

[Translation]
August 11, 2015

For Immediate Release

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Notice on Media Coverage of Toshiba's Financial Results

On August 11, the evening edition of the Nikkei stated in regard to the consolidated financial results of Toshiba Corporation (the "Company") for fiscal 2014 (the fiscal year ending March 2015) (based on U.S. generally accepted accounting principles) to the effect that the Company will record a combined loss of more than 100 billion yen in the Semiconductor, White Goods and U.S. Nuclear Energy businesses, and that the Company's income is forecast at around zero or a loss. However, the Company has not made any such announcement.

The Company's restated results for recent fiscal years and its consolidated financial results for fiscal 2014, which will reflect the findings of the Independent Investigation Committee, are currently being audited by the Company's accounting auditors, Ernst & Young ShinNihon LLC, and the Company is preparing to finalize its consolidated and non-consolidated financial statements.

In finalizing the results, the Company is taking all necessary procedures to correct and restate past financial results, including reflecting the findings of the Independent Investigation Committee, and reevaluation of assets in line with the restatement. Measures now being taken include examining the need to book impairment of fixed assets (including the timing of impairment), a valuation allowance regarding the long-term deferred tax assets of the Company and its consolidated subsidiary corporations (consolidated subsidiaries in Japan), and the need for posting impairment of fixed assets in fiscal 2014. In light of this, it is extremely difficult for the Company to currently determine the figures for the consolidated and non-consolidated financial statements of each fiscal year.

The Company will promptly make announcements in relation to past fiscal year results and

the consolidated forecast for fiscal 2014 once they are available.

The Company expresses sincere apologies to its shareholders, investors and all other stakeholders for any concerns or inconvenience caused by the delay in issuing its financial results.

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