

[Translation]

August 18, 2015

For Immediate Release

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### Notice Regarding Dividend of Surplus

Toshiba Corporation (the “Company”) hereby regrets to announce that the Board of Directors, meeting today, has decided not to pay a dividend which responds to corporate earnings of FY 2014, or a dividend to shareholders at the date of record of September 30, 2015.

The Company expresses its most sincere apologies to shareholders, investors and all other stakeholders for any concern or inconvenience caused on this occasion.

#### 1. Outline

Date of record	Dividends per share (Japanese yen)		
	End of 2Q (September 30)	Year-end (March 31)	Full year
Previous forecast	Not decided	Not decided	Not decided
Revised forecast	0 yen	Not decided	Not decided
Actual dividends for FY2015, to March 2016			
Actual dividends for FY2014, to March 2015	4 Yen	0 Yen	4 Yen

#### 2. Reason

In its May 8, 2015 “Notice regarding dividend of surplus (year-end dividend),” the Company announced that it would reexamine payment of a dividend by announcing another date of record after the finalization of its financial statements. As the latest forecast for consolidated net income (loss) in FY2014 is for a loss, the Company has regrettably decided not to pay such dividend.

Further to this, considering its business environment and financial situation, the Company has decided not to pay an interim dividend for the first half of FY2015, to September 30 (dividend of surplus for shareholders as of September 30).

End.

**Disclaimer:**

This report of business results contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on Toshiba's assumptions and beliefs in light of the data currently available to it. The actual results are subject to a number of risks and uncertainties, thus may be significantly different from Toshiba's assumptions. Major risk factors are as indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Lawsuits or other disputes in Japan or in other countries;
- Success or failure of businesses promoted by Toshiba Group in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political or economic conditions in Japan or abroad; or regulatory changes;
- Rapid changes in the supply and demand situation in major markets or intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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