

[Translation]  
August 31, 2015

For Immediate Release

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**Notice on Submission of Application for Approval of  
Postponement (re-extension) of the Deadline for Submission of the  
176th Annual Securities Report (April 1, 2014 to March 31, 2015)**

Toshiba Corporation (the “Company”) hereby gives notice that the Company has today submitted an application for approval of extension (a re-extension) of the deadline for submission of its Annual Securities Report, pursuant to Article 15-2(1) of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc.

Although the Company has made every effort to announce restatements of recent past financial reports and to announce its financial results for fiscal 2014 on August 31, which was the extended deadline approved on May 29, 2015 by the Kanto Local Finance Bureau for the submission of the Company’s Annual Securities Report, the Company now needs to re-extend the deadline for the submission, for the reasons explained below.

The Company deeply regrets the need for this course of action and expresses its sincerest apologies to its shareholders, investors and all other stakeholders for any concern or inconvenience caused. The Company will continue to make every effort to prepare for the submission of its Annual Securities Report and restatement reports on September 7, the new deadline for which it is now seeking approval. The Company asks for your understanding and continued support.

**1. Annual Securities Report covered by application for postponement**

The 176th Annual Securities Report (April 1, 2014 to March 31, 2015)

**2. Deadline before the second extension for the submission of the Reports**

August 31, 2015

\*The original legally required deadline was June 30, 2015. With the approval of the Kanto Local Finance Bureau, granted on May 29, 2015, this was extended to August 31, 2015.

### **3. Deadline if application for postponement is approved**

September 7, 2015

### **4. Reasons for requiring postponement**

The Company received approval on May 29, 2015 from the Kanto Local Finance Bureau to extend the deadline for submission of its 176th Annual Securities Report (April 1, 2014 to March 31, 2015). Subsequent to this, the Company received an investigation report from the Independent Investigation Committee on July 20 and immediately engaged in correcting Annual Securities Reports for recent past fiscal years and working to compile the 176th Annual Securities Report, in parallel with audit processes undertaken by the Company's independent accounting auditor.

With those processes proceeding on schedule, the Company determined that it was able to disclose the outline of its restatements for past financial results and its business result forecast for financial 2014 and consolidated income (loss) before income taxes and non-controlling interests for recent fiscal years and made an announcement to this effect on August 18. After that announcement, the Company understood that all that remained to be done was to calculate tax expenses and finalize the consolidated financial statements, and it intended to submit today its corrected Annual Security Reports for recent past fiscal years and the 176th Annual Securities Report.

However, the Company subsequently made the following additional discoveries: issues arose in several subsidiaries, in Japan and overseas, requiring additional investigations regarding appropriateness of accounting treatment, which led to a special audit by the Audit Divisions of the Company and its subsidiaries; miscalculation of impairment amounts for fixed assets that required restatement; and inappropriate timing of the booking of provisions for a project in which a percentage-of-completion method was used at one of the Company's subsidiaries in the U.S. In addition, an audit of one of the Company's U.S. subsidiaries by an independent U.S. auditor has taken longer than scheduled, delaying final re-calculation of consolidated income (loss) before income taxes and non-controlling interests until August 27. As a consequence, finalization of financial statements, including the calculation of tax expenses, etc., fell behind schedule, and the Company's submission of consolidated and non-consolidated financial statements and annexed detailed financial statements to the independent accounting auditor was delayed until August 30. In addition, the Company is currently in the process of preparing the corrected Annual Security Reports for recent past fiscal years and the 176th Annual Securities Report. The independent accounting auditor has subsequently informed the Company that it will take 7 days to complete its audit.

For the above reasons, the Company, with deep regret, has submitted a second application for approval to extend the deadline (a re-extension of deadline) for submission of its 176<sup>th</sup> Annual Securities Report.

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