

[Translation]

August 31, 2015

For Immediate Release

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**Notice on Approval of Postponement (re-extension) of
the Deadline for Submission of
the 176th Annual Securities Report (April 1, 2014 to March 31, 2015)**

Toshiba Corporation (the “Company”) hereby gives notice that the Company received approval on August 31, 2015 for an extension (an re-extension) to the deadline for submission of its Annual Securities Report, pursuant to Article 15-2(3) of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc.

The Company expresses its sincerest apologies to its shareholders, investors and all other stakeholders for any concern or inconvenience caused. The Company will make every effort to submit the corrected Annual Securities Reports for recent past fiscal years and the 176th Annual Securities Report by September 7, which was the re-extended deadline approved. The Company asks for your understanding and continued support.

1. Annual Securities Report covered by the approval of postponement

The 176th Annual Securities Report (April 1, 2014 to March 31, 2015)

2. Deadline before the extended deadline for the submission of the Reports

August 31, 2015

*The original legally required deadline was June 30, 2015. With the approval of the Kanto Local Finance Bureau, granted on May 29, 2015, this was extended to August 31, 2015.

3. Approved extended deadline

September 7, 2015

4. Schedule and Outlook

Although later than scheduled, the Company submitted on August 30 its consolidated and non-consolidated financial statements and annexed detailed financial statements to the Company's independent accounting auditor, Ernst & Young ShinNihon LLC, as the Company announced in its "Notice on Submission of Application for Approval of Postponement (re-extension) of the Deadline for Submission of the 176th Annual Securities Report (April 1, 2014 to March 31, 2015)" dated August 31, 2015.

The Company will work closely and share information regularly with Ernst & Young ShinNihon LLC in an effort to submit the corrected Annual Securities Reports for recent past fiscal years and the 176th Annual Securities Report as soon as possible within the re-extended deadline approved. The Company will communicate closely with every position in its organization, from top management to the general staff, and will cooperate fully with its independent accounting auditor in order to complete the audit procedures.

The Company will conduct appropriate procedures to announce its restatements for past financial results and its financial results for fiscal 2014 as early as possible before September 7, as soon as it receives from Ernst & Young ShinNihon LLC the consolidated and non-consolidated financial statements and annexed detailed financial statements.

The company recognizes that it bears unprecedented responsibility for serious instances of inappropriate accounting and for submitting a second application for approval of a re-extension of the deadline for submission of its annual securities report after a two-month extension had already been approved. The Company takes this situation very seriously; once again, the Company wishes to express its sincerest apologies to its shareholders, investors and all other stakeholders for any concern or inconvenience caused and will make every effort to respond to and rectify this situation.

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