

[Translation]

September 14, 2015

For Immediate Release

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**Notice on Designation of Toshiba Shares as “Securities on Alert”  
and Imposition of Listing Agreement Violation Penalty**

Toshiba Corporation (the “Company”), as previously announced, made misstatements in its past securities reports, etc., as confirmed by the Independent Investigation Committee in its Investigation Report submitted to the Company on July 21.

The Company carefully studied the Investigation Report by the Independent Investigation Committee and took steps necessary for restatement of the past financial statements in question and compiling of its fiscal 2014 financial results. On September 7, the Company announced a summary of its fiscal 2014 financial results and subsequently issued partially restated past financial statements for the period in question.

Due to the fact that the Company made misstatements in its securities reports, etc., the Company received a notice from Tokyo Stock Exchange (“TSE”) today, September 14, to the effect that TSE deems that the Company has a serious problem in its internal control systems, that improvement of the Company’s internal management systems is highly necessary, and that under Securities Listing Regulations, Rule 501, Paragraph 1, Item 2, Sub-item a, TSE will designate the shares of the Company as “Securities on Alert” effective from September 15. The Company also received a separate notice to the effect that TSE deems that the Company undermined the confidence of shareholders and investors in the TSE markets and that under the Securities Listing Regulations, Rule 509, Paragraph 1, Item 1, TSE requires payment from the Company of 91.2 million yen as a listing agreement violation penalty. Concurrently, the Company has also received notification from Nagoya Stock Exchange (“NSE”) to the effect that NSE will designate the shares of the Company as “Securities on Alert” under Rules for Timely Disclosure of Corporate Information by Issuers of Listed Securities, Rule 47, Paragraph 1, Item 2, Sub-item a for the same reasons and that it requires payment from the Company of 17.4 million yen as a listing agreement violation penalty under the Rule 54, Paragraph 1, Item 1 of those rules.

In principle, the period of designation as “Securities on Alert” will be a year starting from September 15, 2015; after that year has passed, the Company must submit to TSE and NSE a “Written Confirmation of Internal Management System” that confirms the status of the Company’s internal control systems. TSE and NSE will then examine the Company’s internal control systems based on the submitted Written Confirmation of Internal Management System, and if they do not find any problem, the Company will be released from the designation. On the other hand, if the Company were not to submit a Written Confirmation of Internal Management System in a timely matter, or if TSE or NSE were to find that the submitted Written Confirmation of Internal Management System is clearly insufficient, then it would be deemed that the Company has a problem in its internal control systems and the Company would be delisted. If improvement is anticipated in the future, the designation as “Securities on Alert” will be extended for another six months. However, even during the period of designation as “Securities on Alert,” the Company will be delisted if a determination is made that its internal control systems will not improve.

The Company takes the designation of its shares as “Securities on Alert,” which is a measure proportional to delisting, very seriously. The entire staff of the Company will strive together as one and employ their best efforts to promptly realize the execution of measures for recurrence prevention announced on September 7, in order to improve and strengthen the Company’s internal control systems so that it is released from this designation in one year’s time.

The Company deeply apologizes and regrets that it has betrayed the trust of its shareholders, investors and stakeholders and has caused confusion in the market. The Company, under its new management team, will endeavor with all of its effort to regain trust in the Company and humbly requests your ongoing support.

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