

[Translation]
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For Immediate Release

Company name: Toshiba Corporation
1-1-1 Shibaura, Minato-ku,
Tokyo, Japan
Representative: Masashi Muromachi,
President & CEO
Securities code: 6502 (TSE and NSE)
Contact: Naoto Hasegawa,
General Manager,
Public Relations & Investor
Relations Office
Tel: +81-3-3457-2100

**Notice on Completion of Sales of Certain Shares Held by Toshiba and a Subsidiary,
and Recording the Gain from the Sales of Shares of Affiliate Company**

Further to previous announcements, “Regarding the Sale of Certain Shares Held by Toshiba and a Subsidiary” on August 31, 2015, and “Notice on Determination of Selling Price and Certain Other Matters for the Sale of Certain Shares Held by Toshiba and a Subsidiary, and Recording the Gain from the Sales of Shares of Affiliate Company” on September 8, 2015, Toshiba Corporation (the “Company”) hereby announces that the total number of shares to be sold in the sale (the “Sale”) of Topcon Corporation shares held by the Company and its consolidated subsidiary, Toshiba Insurance Service Corporation (TISCO), has been determined as described below.

1. Total Number of Shares to be Sold

The Sale of 32,844,100 shares, all the shares of Topcon Corporation held by the Company and TISCO, has been determined successfully. The selling price (subscription price) to the underwriters is same as announced on September 8, 1,493.72 yen per share.

Shares held by the Company	32,566,800 shares
Shares held by TISCO	277,300 shares
Total	32, 844,100 shares

2. Outlook

The total sales price (consolidated) and total profit from the Sale (before tax) are 49.1 billion yen and 30.1 billion yen, respectively*. The Company’s forecast of

consolidated financial results for the fiscal year ending March 31, 2016 will be announced as soon as it becomes available.

* Calculated based on the book value of shares held by the Company as of the end of June, 2015

Disclaimer

This announcement contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Since Toshiba Group is promoting business under various market environments in many countries and regions, they are subject to a number of their risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Disputes, including lawsuits, in Japan and other countries;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Rapid changes in the supply and demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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