

[Translation]  
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For Immediate Release

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**Notice on Submission of a Written Answer for an Official Notice of Commencement of Trial Procedures regarding Administrative Monetary Penalty Payment**

As announced in its December 7, 2015 press release “Notice on Recommendation for Administrative Monetary Penalty Payment Order by the Securities and Exchange Surveillance Commission,” Toshiba Corporation (the “Company”) was the subject of a recommendation by the Securities and Exchange Surveillance Commission to the Prime Minister and the Commissioner of the Financial Services Agency (the “Agency”) that the Agency issue an administrative monetary penalty payment order of 7,373,500,000 yen against the Company pursuant to Article 20(1) of the Act for Establishment of Financial Services Agency, and the Company has subsequently received a written notice of commencement of trial procedures from the Agency.

The Company now announces that, in response to this written notice, it has today submitted a written answer admitting the relevant facts and the amount required to be paid. At a later date, the Company will pay the amount of the administrative monetary penalty in accordance with the payment order to be issued by the Agency. The Company takes seriously the fact that the recommendation for issuance of an administrative monetary penalty payment order has been made with the highest penalty amount ever imposed, and again feels deep remorse and expresses its sincere apologies to shareholders, investors and all other stakeholders for any inconvenience and concern it may have caused them. The Company as a whole will unite to regain the trust of all stakeholders and the public, making every effort to soundly implement recurrence prevention measures, and asks for your understanding and ongoing support.

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