

FOR IMMEDIATE RELEASE

May 23, 2016
Toshiba Corporation

Notice on Change of Accounting Auditor

Toshiba Corporation (TOKYO: 6502) hereby gives notice that the Company's Audit Committee today resolved to change the Company's accounting auditor for the audit certification required under Article 193-2(1)(2) of the Financial Instruments and Exchange Act of Japan. In accordance with this resolution, the Board of Directors, also meeting today, has decided to place "Selection of Accounting Auditor" on the agenda of 177th Ordinary General Meeting of Shareholders scheduled for June 22, 2016.

1. Planned date for the change

June 22, 2016 (planned date for 177th Ordinary General Meeting of Shareholders)

2. Outline of accounting auditors

(1) New accounting auditor

Name	PricewaterhouseCoopers Aarata
Address	Sumitomo Fudosan Shiodome Hamarikyu Bldg. 8-21-1 Ginza, Chuo-ku, Tokyo
Names of the accountants auditing Toshiba	Kentaro Iwao, Shinichi Kishi, Takeshi Tadokoro, Masahide Kato
Status of registration for audits of listed companies under The Japanese Institute of Certified Public Accountants	Registered

(2) Resigning accounting auditor

Name	Ernst & Young ShinNihon LLC
Address	Hibiya Kokusai Building 2-2-3 Uchisaiwai-cho, Chiyoda-ku, Tokyo
Names of the accountants auditing Toshiba	Masaichi Nakamura, Koki Ito, Taichi Mutou, Yasuhiro Miki

3. Reason for the choosing of PricewaterhouseCoopers Aarata

Toshiba Corporation has chosen PricewaterhouseCoopers Aarata as its candidate accounting auditor, as the Company has determined the firm meets the standards for quality and independence required to be Toshiba's accounting auditor, and also that it has the structure and capabilities required to audit Toshiba in an accurate and appropriate manner.

4. Latest contract date of resigning accounting auditor

June 25, 2015

5. Existence of comment from resigning accounting auditor on audit reports made in the past three years

None

6. Reasons and background of change

Toshiba was studying candidates to become the company's new accounting auditor, and received a notice on December 22, 2015 from Ernst & Young ShinNihon LLC stating that it would not contract with Toshiba for the fiscal year 2016 accounting audit. In accordance with this decision, the Company has selected PricewaterhouseCoopers Aarata as a candidate of the Company's new accounting auditor, and announced this intention on January 27, 2016. Following this, the Company has carefully coordinated with the firm on the required processes, and has now officially selected PricewaterhouseCoopers Aarata as the Company's proposed new accounting auditor.

7. Comment from resigning accounting auditor concerning statements in the accounting report regarding 6. above. Reasons and background of change

Toshiba was informed in a notice from Ernst & Young ShinNihon LLC that its decision not to contract with Toshiba for fiscal year 2016 accounting audit was made in acknowledgment of the Independent Investigation Committee report indicating Toshiba had organizationally concealed information, and even after considering the facts that led the management at the time to resign, Ernst & Young ShinNihon LLC is now convinced that it cannot execute an appropriate audit.

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