

[Translation]
May 25, 2016
Toshiba Corporation

Notice on an Order Granting the Motion to Dismiss
the Claim Brought in the United States

TOKYO—Toshiba Corporation (TOKYO: 6502)(the “Company”) announces as follows that an order was issued granting the motion to dismiss filed by the Company in relation to the proposed class action pertaining to the Company’s accounting treatment issue (the “Class Action”) which had been filed in the State of California in the U.S.

1. Background of the Class Action

As announced in “Notice on Receipt of Investigation Report from Executive Liability Investigation Committee, Filing of Action for Compensatory Damages Against Former Company Executives, an Action Filed in the U.S., and Other Matters” dated November 7, 2015, the Class Action had been brought against the Company in the United States District Court, Central District of California. In response, the Company had filed a motion to dismiss on grounds such as that the U.S. securities laws and regulations would not apply, and as of May 20, 2016 (local time) the court issued an order granting the motion to dismiss with prejudice (the “Order”). The Order is subject to an appeal by the plaintiffs.

2. Future Outlook

The Class Action is not currently expected to have any material financial impact on the business results of the Company.

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