

[Translation]
August 26, 2016
Toshiba Corporation

Notice on an Action for Compensatory Damages Filed Against Toshiba

TOKYO— Toshiba Corporation (TOKYO: 6502) (the “Company”) today announced as follows that an action for compensatory damages in relation to accounting issue (the “Action”) was filed against the Company, and it has yesterday received the complaint pertaining to the Action.

In addition, the Company has also announced as follows the status of other actions for compensatory damages filed against the Company in Japan in relation to accounting issue.

1. Outline of the Action

The Action against the Company was filed with the Tokyo District Court on August 9, 2016 by Japan Trustee Services Bank, Ltd., alleging compensatory damages in the amount 11,992,617,778 yen^(Note), on the grounds that damage was incurred due to the Company’s inappropriate accounting. The Company was served with the complaint yesterday.

The Company will handle the matter appropriately after taking into account the plaintiff’s assertions in the said action. In relation to the Action, the Company intends to record a provision for a reasonably estimable amount, which has not yet been determined. The Company will immediately give notice if it foresees any need to revise its business results forecast.

Note: The complaint states that this amount comprises a portion of the total amount of liability, which is stated to be 21,597,469,004 yen, and that there is possibility that the amount of claim will be increased in the course of Action.

2. Status of other actions for compensatory damages in Japan

As announced by the Company in its January 27, 2016 announcement “Notice on Petition for Increase in Amount Sought in Action for Compensatory Damages against Former Company Executives on the Grounds of Toshiba’s Payment of Administrative Monetary Penalty, Etc.,” in addition to the Action, other actions have been filed in Japan seeking compensatory damages in relation to the accounting issue by the Company. The outline of each action is described in the attached table. As of today, other than the Action, the Company has been served with 11 complaints, including the two actions announced on January 27, 2016, and the total amount of claims alleged in these actions is approximately 2,783 million yen.

In relation to these actions, the Company has recorded provisions for a reasonably estimable amount as required for accounting purposes.

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Attached Table – Outline of the actions seeking compensatory damages other than the Action

Court	Plaintiff(s)	Number of Plaintiff(s)	Amount
Osaka District Court *	Individual	1	Approx. 56 million Yen
Osaka District Court *	Individuals	45	Approx. 173 million Yen
Osaka District Court	Individuals	104	Approx. 420 million Yen
Fukuoka District Court	Individuals	6	Approx. 34 million Yen
Fukuoka District Court	Individuals	10	Approx. 37 million Yen
Tokyo District Court	Corporate shareholder (Japan Trustee Services Bank, Ltd.)	1	Approx. 1,262 million Yen
Tokyo District Court	Individuals	50	Approx. 300 million Yen
Tokyo District Court	Individuals	147	Approx. 350 million Yen
Takamatsu District Court	Individuals	25	Approx. 85 million Yen
Takamatsu District Court	Individuals	5	Approx. 9 million Yen
Hiroshima District Court, Fukuyama Branch	Individual	1	Approx. 57 million Yen

(*) Matters disclosed on January 27, 2016 in “Notice on Petition for Increase in Amount Sought in Action for Compensatory Damages against Former Company Executives on the Grounds of Toshiba’s Payment of Administrative Monetary Penalty, Etc.”