

January 24, 2017  
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice on Determination for the Goodwill and Loss Related to  
the Acquisition of CB&I Stone and Webster**

TOKYO— Toshiba Corporation (TOKYO: 6502) stated in its December 27, 2016 release, “Possibility of Recognition of Goodwill and Loss related to Westinghouse’s Acquisition of CB&I Stone & Webster,” that it was determining the goodwill and loss related to the acquisition of CB&I Stone & Webster, and its impact on fiscal performance (hereinafter: goodwill and others). At this point, the determination of the goodwill and others is still continuing. Also at this time, Toshiba’s most recent quarterly earnings are under review by its auditor. Determination of the goodwill requires verification of enormous data and considerable time for scrutiny. Given this, Toshiba will announce the goodwill and others, and its earnings result for the third quarter of FY2016, on February 14<sup>th</sup>, 2017, the deadline for submission of the quarterly report. In the earnings announcement, Toshiba will explain the impact of the current issue, its causes and countermeasures, and the revised forecast for the full fiscal year.

Toshiba is currently considering measures to enhance profitability and secure a sound financial base, and will promptly announce required measures as they are decided.

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