

[Translation]

January 27, 2017  
Toshiba Corporation

**Notice Regarding Establishment of the Record Date for  
the Extraordinary General Meeting of Shareholders**

TOKYO--Toshiba Corporation (TOKYO: 6502) (the “Company”) hereby announces that the Company’s board of directors has today decided to establish the record date for the extraordinary general meeting of shareholders regarding the Company Split of the Company’s Memory business, which was announced today.

- Particulars -

1. Record date, etc. regarding the extraordinary general meeting of shareholders  
The Company has decided to set February 11, 2017 (Saturday) as the record date in order to determine the shareholders who may exercise their voting rights at the extraordinary general meeting of shareholders to be held in late March 2017, and the shareholders specified or recorded in the final shareholder registry on that day will be the shareholders who may exercise their voting rights at the extraordinary general meeting of shareholders.

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| (1) Record date:   | February 11, 2017 (Sat.)   |
| (2) Date of public notice:   | January 27, 2017 (Fri.) (today)  |
| (3) Method of public notice:   | The relevant information will be posted on the Company website by an electronic public notice. |
| (4) Scheduled date of the extraordinary general meeting of shareholders: | Late March 2017  |

2. Proposal to be submitted

The Company plans to submit to the extraordinary general meeting of shareholders a proposal regarding the Company Split of the Company’s Memory business, which was announced today.

The Company will promptly announce detailed information, such as the proposal to be submitted and the specific date and place of the extraordinary general meeting of shareholders, once they are decided. Further, the Company will promptly announce any changes, additions or the like to be made to the proposal to be submitted.

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