

March 3, 2017
Toshiba Corporation

Notice on the Result of the Sale of Stock of Toshiba Machine owned by Toshiba

TOKYO— Toshiba Corporation (TOKYO: 6502) (the Company) hereby announces that, further to its March 2, 2017 announcement, “Notice on the Application of the Buyback of Stock by Toshiba Machine,” the number of stock transferred in the transaction with Toshiba Machine is as below.

1. Number of Shares Sold

Number of shares sold	30,207,000
	(18.10% of total shares issued)

2. Purchasing Company

Toshiba Machine Co., Ltd.

3. Outline of the Offering

Toshiba Machine placed a purchase orders to buy back the shares through the Tokyo Stock Exchange’s ToSTNet-3 on 8:45a.m. (JST), March 3, 2017, based on a closing stock price of 506.00 yen on March 2, 2017.

4. Sales price

The amount of the transaction is 15.3 billion yen.

5. Profit on the transaction

The pre-tax sales profit from the sale of the shares has been confirmed at 5.5 billion yen (before taxes). The impact from the sale, will not result into revision of the Company’s forecast of consolidated financial results for the fiscal year ending March 31, 2017, disclosed on February 14, 2017

6. Outlook

As a result of this transaction, Toshiba Machine will no longer be an affiliate of Toshiba. Toshiba Group will hold the following stake in Toshiba Machine after the transaction.

Number of shares held by Toshiba:	3,338,267 (2.00% of total shares issued)
Number of shares held by Toshiba Industrial Products and Systems Corporation:	35,000 (0.02% of total shares issued)
Number of shares held by Toshiba Group:	3,373,267 (2.02% of total shares issued)

Disclaimer

This announcement contains forward-looking statements concerning future plans, strategies and the performance of Toshiba Group. These statements are based on management's assumptions and beliefs in light of the economic, financial and other data currently available. Since Toshiba Group is promoting business under various market environments in many countries and regions, they are subject to a number of their risks and uncertainties. Toshiba therefore wishes to caution readers that actual results might differ materially from our expectations. Major risk factors that may have a material influence on results are indicated below, though this list is not necessarily exhaustive.

- Major disasters, including earthquakes and typhoons;
- Disputes, including lawsuits, in Japan and other countries;
- Success or failure of alliances or joint ventures promoted in collaboration with other companies;
- Success or failure of new businesses or R&D investment;
- Changes in political and economic conditions in Japan and abroad; unexpected regulatory changes;
- Rapid changes in the supply and demand situation in major markets and intensified price competition;
- Significant capital expenditure for production facilities and rapid changes in the market;
- Changes in financial markets, including fluctuations in interest rates and exchange rates.

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