

March 14, 2017
Toshiba Corporation

FOR IMMEDIATE RELEASE

Toshiba's Stock to be Designated as a
"Securities Under Supervision (Examination)"

TOKYO— Toshiba Corporation today announced that its stock will be named as a Securities Under Supervision (Examination) under Tokyo Stock Exchange (TSE) and Nagoya Stock Exchange (NSE) as of March 15, 2017. Details are as follows:

1. Reason to be designated as a Securities Under Supervision (Examination)

As a result of inappropriate accounting in the past, Toshiba was given notice by TSE and NSE that improvement of its internal management system was highly necessary, and that its stock would be designated as the "Securities on Alert," effective from September 15, 2015, in accordance with their Securities Listing Regulations.

Subsequently, on September 15, 2016, Toshiba submitted written confirmation of its internal management system to TSE and NSE. This was examined by TSE and NSE, which then, on December 19, 2016, informed Toshiba that they would continue the Securities on Alert designation, as they deemed that they needed to further verify implementation and progress of measures Toshiba has taken to improve its internal management system.

On March 15, 2017, 18 months after the designation as a Securities on Alert, Toshiba will resubmit written confirmation of its internal management system to TSE and NSE. This will be reviewed by TSE and NSE and if they deem that the internal management system, etc., of Toshiba have not been improved, Toshiba's stock will be delisted. Therefore, under the Securities Listing Regulations of TSE and NSE, Toshiba's stock will now be additionally designated as a Securities Under Supervision (Examination).

2. Term of designation as a Securities Under Supervision (Examination)

Effective from March 15, 2017, until TSE and NSE decide whether Toshiba's stock meets the delisting criteria or not.

3. Forward-looking Actions

Toshiba deeply regrets the designation of its stock as a Securities Under Supervision (Examination), and hereby apologizes to its shareholders, investors and stakeholders for causing them great concern. Toshiba will channel all its efforts, and those of Toshiba Group as a whole, into securing release from the current designation.

###