

April 21, 2017
Toshiba Corporation

Notice on an Action for Compensatory Damages Filed Against Toshiba

TOKYO— Toshiba Corporation (TOKYO: 6502) (the “Company”) hereby gives notice that an action for compensatory damages in relation to the accounting issue (“the Action”) was filed against the Company, which today received the complaint pertaining to the Action.

In addition, the Company also herewith gives notification, as in 2. below, on the status of the other actions for compensatory damages filed against the Company in Japan in relation to the accounting issue.

1. Outline of the Action

The Action against the Company was filed with the Tokyo District Court by five shareholders, all Japanese corporate shareholders, seeking compensatory damages in the amount of 14,072,936,490 yen, on the grounds of damages incurred due to the Company’s inappropriate accounting. The Company was served with the complaint today.

The Company will handle the matter appropriately after taking into account the plaintiffs’ assertions in the Action, and intends to record a provision for a reasonably estimable amount in the fourth quarter financial results of FY2016.

2. Status of the other actions for compensatory damages in Japan

As announced by the Company in its April 20, 2017 announcement, “Notice on Actions for Compensatory Damages Filed Against Toshiba,” in addition to the Action, the other actions have been filed in Japan seeking compensatory damages in relation to the accounting issue. The outline of each of these actions is as described in the table attached below. As of today, other than the Action, the Company has been served with 20 complaints, as announced on April 20, 2017, and the total amount sought in these actions is approximately 50.2 billion yen.

In relation to the actions No. 1 to No. 17 in the attached table, the Company has recorded provisions for a reasonably estimable amount up to and in the third quarter financial results of FY2016. The Company intends to record a provision for a reasonably estimable amount for the actions from No. 18 to No. 20 in the fourth quarter financial results of FY2016.

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Attached Table – Outline of the actions seeking compensatory damages other than the Action

No.	Court	Plaintiff(s)	Number of Plaintiff(s)	Amount
1	Osaka District Court	Individual	1	Approx. 56 million yen
2	Osaka District Court	Individuals	45	Approx. 173 million yen
3	Fukuoka District Court	Individuals	6	Approx. 34 million yen
4	Tokyo District Court	Individuals	50	Approx. 300 million yen
5	Osaka District Court	Individuals	104	Approx. 420 million yen
6	Takamatsu District Court	Individuals	25	Approx. 85 million yen
7	Fukuoka District Court	Individuals	10	Approx. 37 million yen
8	Tokyo District Court ● Transferred from Hiroshima District Court, Fukuyama Branch	Individual	1	Approx. 41 million yen
9	Tokyo District Court	Corporation (Japan Trustee Services Bank, Ltd.)	1	Approx. 1,262 million yen
10	Takamatsu District Court	Individuals	5	Approx. 9 million yen
11	Tokyo District Court	Individuals	147	Approx. 350 million yen
12	Tokyo District Court	Corporation (Japan Trustee Services Bank, Ltd.)	1	Approx. 12,000 million yen
13	Fukuoka District Court	Individuals	6	Approx. 20 million yen
14	Osaka District Court	Individuals	23	Approx. 440 million yen
15	Tokyo District Court	Individuals	33	Approx. 57 million yen
16	Tokyo District Court	Foreign institutional investors (Aliantz Global Investors GmbH and others)	45	Approx. 16,651 million yen
17	Osaka District Court	Individual	1	Approx. 32 million yen
18	Osaka District Court	Corporation (Social Welfare Corporation Aiseikai)	1	Approx. 7 million yen
19	Tokyo District Court	Corporations (Japan Trustee Services Bank, Ltd. and others)	3	Approx. 13,100 million yen
20	Tokyo District Court	Corporations (Japan Trustee Services Bank, Ltd. and others)	3	Approx. 5,100 million yen