

May 15, 2017
Toshiba Corporation

Notice on Outlook for FY2016 Business Results

Toshiba Corporation (TOKYO: 6502) hereby gives notice of its “Outlook for FY2016 Business Results” as attached.

As Toshiba stated in its April 11, 2017 announcement, “Toshiba Receives Disclaimer of Conclusion from Auditor on Quarterly Report,” the company intended to announce its full-year financial results for FY2016 at this point in mid-May. However auditing is still underway, and Toshiba is still closing its financial results. Notwithstanding this, and with consideration for the fact that 45 days have passed since the end of FY 2016, Toshiba recognizes that it is important to provide notice of the current outlook for the FY2016 business results to its investors and all stakeholders.

Toshiba will promptly announce FY2016’s final business results once it sees prospects for closure, including the result of the investigation initiated during preparation of the third quarter business results into the timing of recognition of the impairment loss related to the acquisition of CB&I Stone & Webster by Westinghouse Electric Company LLC (WEC).

Toshiba expresses its sincerest apologies to its shareholders, investors and all other stakeholders for any concern or inconvenience caused.

In reviewing the attached forecast, please note the following:

- The information is disclosed at Toshiba Corporation’s responsibility and represents its outlook and opinion
- The numbers stated in the outlook are under audit by the independent accounting auditor and are subject to amendment.

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