

**Notice on the Application for Approval of Extension of the Deadline for
the 178th Annual Securities Report (April 1, 2016 to March 31, 2017)**

Toshiba Corporation (the “Company”) hereby gives notice that today, the Company has decided to submit an application for approval of an extension of the deadline for submission of its Annual Securities Report, pursuant to Article 15-2(1) of the Cabinet Office Ordinance on the Disclosure of Corporate Affairs, etc.

The Company expresses its sincerest apologies to its shareholders, investors and all other stakeholders for any concern or inconvenience caused.

1. Securities Report covered by application for the extension
178th Annual Securities Report (April 1, 2016 to March 31, 2017)
2. Current deadline for submission of the Report
June 30, 2017
3. Deadline if application for the extension is approved
August 10, 2017
4. Reasons for requiring the extension

The Company and Westinghouse Electric Company (“WEC”) Group, a former consolidated subsidiary that has filed a voluntary petition under Chapter 11 of the U.S. Bankruptcy Code, are cooperating with Toshiba Group’s independent accounting auditor in the accounts closing procedure. As a result of this continued cooperation, but with the exception of procedures related to WEC Group, accounting and auditing procedures are expected to be completed by the June 30, 2017 deadline for submission of the 178th Annual Securities Report.

Regrettably, WEC’s Chapter 11 filing has made it unlikely that WEC Group’s accounting and auditing procedures will be completed by June 30, 2017. Specifically, completing the accounting and auditing procedures will take until the end of July 2017, as they must undergo special accounting procedures that are part of the Chapter 11 rehabilitation process, including a detailed investigation into the amount of loss and the timing of its recording. Final auditing procedures for Toshiba Group must be carried out after the completion of WEC Group's accounting and auditing procedures, and it is expected that the independent accounting auditor will require an additional period of

approximately 10 days to evaluate the results of the audit by WEC auditor's and to carry out other necessary internal processes.

In addition, regarding the reserve for construction losses related to WEC Group, the investigation to confirm whether the timing of the recognition of the loss was appropriate is still in progress. In this connection, an investigation by the Company's Audit Committee has already recognized that actions by certain senior managers were attempts at inappropriate pressure, but were of only limited scope and duration. Thus, the Company is continuing further validation of when the loss was recognized, and, as required by the independent accounting auditor, proving the adequacy of the accounting procedures based on detailed evidence from past fiscal years. Specifically, this includes the submission of additional documentation in respect of auditing in past fiscal years, position papers on accounting procedures during those years, along with detailed explanations of the contents, and evidence in support of the validity of accounting procedures in those past fiscal years. To respond to these additional requirements and to bring the investigations to completion will require more time.

Notwithstanding the foregoing, as WEC Group was deconsolidated from the Company on March 31, 2017, the last day of FY2016, regardless of the conclusion of the audit procedure pertaining to WEC Group, the Company does not anticipate any possibility of major changes to the current balance sheet and consolidated balance sheet as of March 31, 2017, unless there is a subsequent discovery of currently unknown events that occurred in the reporting period.

The Company will fully cooperate with the independent auditor's auditing procedures in order to submit the 178th Annual Securities Report as soon as possible, but as stated above, it is expected to take a reasonable amount of time to complete WEC Group's accounting and auditing procedures. Given this, the Company considers that it will be difficult to submit the 178th Annual Securities Report prior to August 10, 2017.

In light of the foregoing, the Company, with deep regret, has submitted an application for approval to extend the deadline for submission of its 178th Annual Securities Report.

5. Future Outlook

The Company will promptly disclose the result of the application to extend the submission deadline.

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