

June 28, 2017
Toshiba Corporation

**Absorption-type Company Split of Energy Systems & Solutions Company and
Nuclear Energy Systems & Solutions Division**

TOKYO--Toshiba Corporation hereby gives notice that the absorption-type company split of the Energy Systems & Solutions Company and Nuclear Energy Systems & the Solutions Division has been approved by the ordinary general meeting of shareholders held today.

The effective date of the company split is October 1, 2017, as announced on May 31, 2017, in “Notice on Conclusion of Absorption-type Company Split Agreement in Respect of Energy Systems & Solutions Company and Nuclear Energy Systems & Solutions Division.”

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