

April 16, 2018  
Toshiba Corporation

**Regarding the Transfer of Shares in Toshiba Security Guard Corporation**

TOKYO—Toshiba Corporation (TOKYO: 6502) has today decided to transfer approximately 80.1% of the outstanding shares of Toshiba Security Guard Corporation (hereinafter TOSEC) to SECOM Co., Ltd. (hereinafter SECOM), and entered into a share purchase agreement to that effect. The transfer is scheduled to be completed at the end of August, 2018. The completion of the transfer will deconsolidate TOSEC from Toshiba Group.

1. Reason for the Transfer

Since its establishment in July, 1990, TOSEC has been providing services in security, fire and disaster prevention and power maintenance mainly for Toshiba Group.

The transfer of shares to SECOM, Japan's leader in security services, will secure TOSEC's further growth and allow the company to adopt best practices and know-how in security systems.

2. Outline of TOSEC

Name: Toshiba Security Guard Corporation

Address: 1-2-4, Isago, Kawasaki-ku, Kawasaki city, Kanagawa, Japan

Representative: Hiroki Okada, President and CEO

Business outline: Security services

Capital stock: 30 million yen

3. Outline of SECOM

Name: SECOM Co., Ltd.

Address: 1-5-1, Jingu-mae, Shibuya-ku, Tokyo, Japan

Representative: Yasuo Nakayama, President and Representative Director

Business outline: Security services, Fire protection services, Medical services,  
Insurance services, Geographic information services, BPO/ICT  
services, Real estate and other services

Capital stock: 66.3 billion yen

4. Number of shares to be transferred, transfer price and number of shares held by Toshiba before and after the transfer

No. of shares before the transfer: 600 shares (100% of the total share)

No. of shares to be transferred: 481 shares (approximately 80.1% of the total share)

Transfer price: approximately 2.5 billion yen

No. of shares after the transfer: 119 shares (approximately 19.9% of the total share)

5. Future outlook

Toshiba expects to record approximately 3.0 billion yen in income before tax in the second quarter of FY2018, to March 31 2019. The impact will be reflected in the FY2018 full year consolidated business results forecast.

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