

June 29, 2018  
Toshiba Corporation

**Notice Regarding Completion of Acquisition of Shares of Nuclear Fuel  
Industries by Toshiba's Consolidated Subsidiary**

TOKYO—Toshiba Corporation (TOKYO: 6502) announced on October 31, 2017, in “Notice on Agreement with Westinghouse Electric Company Regarding Transfer of Shares of Toshiba's Consolidated Subsidiary” and on March 30, 2018, in “Notice on Additional Acquisition of Shares of Nuclear Fuel Industries by Toshiba's Consolidated Subsidiary” that Toshiba Energy Systems & Solutions Corporation, a key Toshiba Group company, would acquire 52% shares of Nuclear Fuel Industries, Ltd. (hereinafter NFI) held by Westinghouse Electric UK Holdings Limited, and the 48% of the shares equally owned by Sumitomo Electric Industries, Ltd. and Furukawa Electric Co., Ltd. Toshiba gives notice that the acquisition of the shares has been completed today and NFI has become a wholly-owned subsidiary of Toshiba.

Toshiba anticipates that impact of this acquisition on its business results will be minimal and will make no change the business results forecast for FY2018, ending March 31, 2019, that it announced on May 15, 2018.

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