

August 3, 2018
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice of Completion of Procedures for Toshiba's Issuance of New Shares
as Restricted Stock Compensation**

TOKYO--Toshiba Corporation (Tokyo: 6502) hereby announces the completion of procedures for Toshiba's issuance of new shares as restricted stock compensation as announced on July 18, 2018 in "Notice on Toshiba's Issuance of New Shares as Restricted Stock Compensation." Details are below.

Outline of Issuance

(1) Payment date	August 3, 2018
(2) Class and number of shares to be issued	250,310 shares of Toshiba's common stock
(3) Issue price	349 yen per share
(4) Aggregate issue price	87,358,190 yen
(5) Beneficiaries	Toshiba's 12 executive officers: 183,310 shares in total Eight directors of Toshiba's key group companies: 67,000 shares in total

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