

November 13, 2018
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding Results and Completion of
Repurchase of the Company's Own Shares through ToSTNeT-3**

TOKYO—Toshiba Corporation (TOKYO: 6502) has announced that the repurchase of its own shares, as announced on November 12, 2018, was completed today as follows.

1. Type of shares repurchased	Common shares
2. Total number of shares repurchased	33,228,600 shares
3. Total amount of repurchase price	120,785,961,000 yen (3,635 yen per share)
4. Date of share repurchase	November 13, 2018
5. Method of share repurchase	Purchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) of the Tokyo Stock Exchange

Since the total number of shares repurchased and the total amount of the repurchase price did not reach the total number of shares to be repurchased and the total amount to be repurchased resolved by the Board of Directors on November 8, 2018, Toshiba intends to continue the repurchase of its own shares through market transactions on the Tokyo Stock Exchange up to either the total number of shares to be repurchased or the total amount to be repurchased resolved by the Board of Directors during the period for share repurchase.

(Reference)

1. Resolution by the Board of Directors concerning the repurchase of own shares (announced on November 8, 2018)

- (1) Type of shares to be repurchased Common shares
- (2) Total number of shares of repurchases
Up to 260 million shares
(Approximately 40% of the issued shares
(excluding treasury shares))

(3) Total amount to be repurchased	Up to 700 billion yen
(4) Period for share repurchase	From November 9, 2018 to November 8, 2019
(5) Method of share repurchase	Market transactions on the Tokyo Stock Exchange (Note) Off-Auction Own Share Repurchase Trading System (ToSTNeT-3 Repurchase) and Open Market Repurchase based on discretionary dealing agreement.

2. Cumulative total number of shares repurchased based on the above resolution (as of November 13, 2018)

Total number of shares repurchased	33,228,600 shares
Total amount of repurchase price	120,785,961,000 yen

###