

November 21, 2018
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding Results and Completion of
Repurchase of the Company's Own Shares through ToSTNeT-3**

TOKYO—Toshiba Corporation (TOKYO: 6502) has announced that the repurchase of its own shares, as announced on November 20, 2018, was completed today as follows.

1. Type of shares repurchased	Common shares
2. Total number of shares repurchased	27,290,300 shares
3. Total amount of repurchase price	107,114,427,500 yen (3,925 yen per share)
4. Date of share repurchase	November 21, 2018
5. Method of share repurchase	Purchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) of the Tokyo Stock Exchange

Since the total number of shares repurchased and the total amount of the repurchase price by the share repurchase through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) on November 13, 15, and 21, 2018 did not reach the total number of shares to be repurchased and the total amount to be repurchased resolved by the Board of Directors on November 8, 2018, Toshiba intends to execute an Open Market Repurchase based on discretionary dealing agreements up to either the total number of shares to be repurchased or the total amount to be repurchased resolved by the Board of Directors during the period for share repurchase.

(Reference)

1. Resolution by the Board of Directors concerning the repurchase of own shares (announced on November 8, 2018)

- (1) Type of shares to be repurchased Common shares
- (2) Total number of shares to be repurchased
Up to 260 million shares
(Approximately 40% of the issued shares)

- (3) Total amount to be repurchased (excluding treasury shares)) Up to 700 billion yen
- (4) Period for share repurchase From November 9, 2018 to November 8, 2019
- (5) Method of share repurchase Market transactions on the Tokyo Stock Exchange
- (Note) Off-Auction Own Share Repurchase Trading System (ToSTNeT-3 Repurchase) and Open Market Repurchase based on discretionary dealing agreement.

2. Cumulative total number of shares repurchased based on the above resolution (as of November 21, 2018)

Total number of shares repurchased	64,490,600 shares
Total amount of repurchase price	243,131,858,000 yen

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