

December 3, 2018
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding the Status (Progress Report) of
Toshiba's Repurchase of its Own Shares**

TOKYO—Toshiba Corporation (TOKYO: 6502) today issued the following progress report on the status of the repurchase of its own shares, as approved by its Board of Directors on November 8, 2018, pursuant to Article 459, Paragraph 1 and Article 156, Paragraph 1 of the Companies Act of Japan, and Article 33 of Toshiba's Articles of Incorporation.

1. Type of shares repurchased	Common shares
2. Total number of shares repurchased	68,490,500 shares
3. Total amount of repurchase price	257,666,192,490 yen
4. Period for share repurchase	November 9, 2018 to November 30, 2018 (on the contract basis)
5. Method of share repurchase	Market transactions on the Tokyo Stock Exchange

Reference

1. Resolution by the Board of Directors concerning the repurchase of own shares (announced on November 8, 2018)

(1) Type of shares to be repurchased	Common shares
(2) Total number of shares to be repurchased	Up to 260 million shares (Approximately 40% of issued shares (excluding treasury shares))
(3) Total amount to be repurchased	Up to 700 billion yen
(4) Period for share repurchase	From November 9, 2018 to November 8, 2019
(5) Method of share repurchase	Market transactions on the Tokyo Stock Exchange (Note) Off-Auction Own Share Repurchase Trading System (ToSTNeT-3 Repurchase) and

Open Market Repurchase based on discretionary dealing agreement.

2. Number of shares repurchased based on the above resolution, as of November 30, 2018.

Total number of shares repurchased	68,490,500 shares
Total amount of repurchase price	257,666,192,490 yen

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