

December 17, 2018
Toshiba Corporation

FOR IMMEDIATE RELEASE

Notice Regarding Toshiba's Cancellation of Treasury Shares

TOKYO—Toshiba Corporation (TOKYO: 6502) today announced that it has decided to cancel a number of its treasury shares, pursuant to Article 178 of the Companies Act of Japan. This decision follows Toshiba's November 8, 2018 announcement, "Notice Regarding Determination on Repurchase of the Company's Own Shares".

1. Type of shares to be canceled	Common shares
2. Number of shares to be canceled	66,095,733 shares (Approximately 10.1% of the issued shares before cancellation)
3. Scheduled date of cancellation	December 25, 2018

(Reference)

Issued shares after cancellation	586,000,000 shares
Treasury shares after cancellation	873,822 shares

(Note) Treasury shares after cancellation is calculated by subtracting the number of shares to be canceled from the number of treasury shares held on November 30, 2018.

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