

July 17, 2019
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice of Completion of Procedures for Toshiba's
Issue of New Shares as Stock Compensation**

TOKYO—Toshiba Corporation (Tokyo: 6502) hereby announces that it has completed all necessary procedures for the issue of new shares that will be allotted as stock compensation to certain executive officers of Toshiba, directors of key group companies, and employees of Toshiba. The decision to award the shares was announced on July 1st, 2019 in “Notice on Toshiba’s Issuance of New Shares as Stock Compensation”, and the details follow.

Outline of Issue

(1) Payment date	July 17, 2019
(2) Class and number of shares	77,577 shares of Toshiba’s common stock
(3) Issue price	3,355 yen per share
(4) Aggregate issue price	260,270,835 yen
(5) Beneficiaries	Fifteen executive officers of Toshiba (excluding retirees)*: 48,869 share in total Two executive officers of Toshiba (retirees): 934 shares in total Ten directors of Toshiba’s key group companies (excluding retirees)*: 19,250 shares in total Three directors of Toshiba’s key group companies (retirees): 915 shares in total Four employees of Toshiba: 7,609 shares in total

* Five people who concurrently serve or have served as executive officers of Toshiba Corporation and directors of Toshiba’s key group companies are included as both executive officers of Toshiba Corporation and as directors of Toshiba’s key group companies, since position is the basis for the stock compensation allotment. One person who served as an executive officer of Toshiba Corporation and as a director of one of Toshiba’s key group companies during the period from July 2018 to March 2019, but who has served only as an executive officer of Toshiba Corporation since April 2019, is included as both an executive officer of Toshiba Corporation and as a director of the key group company.

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