

November 12, 2019
Toshiba Corporation

FOR IMMEDIATE RELEASE

Notice Regarding Toshiba's Cancellation of Treasury Shares

TOKYO-Toshiba Corporation (TOKYO: 6502) today announced that it has decided to cancel a number of its treasury shares, pursuant to Article 178 of the Companies Act of Japan. This decision follows Toshiba's November 8, 2018 announcement. "Notice Regarding Determination of Repurchase of the Company's Own Shares".

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|------------------------------------|---|
| 1. Type of shares to be canceled | Common shares |
| 2. Number of shares to be canceled | 26,000,000 shares
(Approximately 5.4 % of the issued shares before cancellation) |
| 3. Scheduled date of cancellation | November 19, 2019 |

(Reference)

Issued shares after cancellation	455,000,000 shares
Treasury shares after cancellation	1,414,628 shares

(Note) Treasury shares after cancellation is calculated by subtracting the number of shares to be canceled from the number of treasury share held on November 11, 2019

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