

(This notice of shareholders voting results at the Ordinary General Meeting of Shareholders for the 179th Fiscal Period is an English translation of original Japanese notice. This translation is for your convenience only and Toshiba does not guarantee accuracy of this translation)

June 29, 2018

Toshiba Corporation

Notice of shareholders voting results
at the Ordinary General Meeting of Shareholders for the 179th Fiscal Period

Resolutions were made at the Ordinary General Meeting of Shareholders for the 179th Fiscal Period (the “Meeting”) held on June 27, 2018. This is to give notice of shareholders voting results.

1. Subject for Resolution

First Proposal: Reduction in stated capital

The Company will reduce the amount of stated capital (499,999,997,000 yen) by the amount of 299,999,997,000 yen and post the full amount by which stated capital is reduced to other capital surplus on July 31, 2018 as effective date.

Second Proposal: Share consolidation

The Company will consolidate every ten shares of the Company into one share on October 1, 2018 as effective date.

Third Proposal: Amendments to the Articles of Incorporation

The Company will amend relevant sections of the Articles of Incorporation to allow an Executive Officer determined in advance by a resolution of the Board of Directors to serve as the Chairman of the General Meeting of Shareholders and to specify the status of Chairman Chief Executive Officer as an Executive Officer with Specific Responsibilities in the Articles of Incorporation.

Fourth Proposal: Election of twelve (12) Directors

The following twelve (12) persons will be Director:

Satoshi TSUNAKAWA

Shinichiro AKIBA

Masayoshi HIRATA

Naoya SAKURAI
 Teruko NODA
 Kouichi IKEDA
 Yūki FURUTA
 Yoshimitsu KOBAYASHI
 Ryoji SATO
 Nobuaki KURUMATANI
 Junji OTA
 Mami TANIGUCHI

2. Number of voting rights concerning the indication of “For”, “Against” or “Abstention” for each proposal; Requirements for approving the proposals; and Results of resolution

Proposal	For	Against	Abstention *1	*2	Approval requirements	Results of resolution	Ratio of “For”	Ratio of “Against”
First Proposal	4,794,072	11,113	30,568	5,398	*3	Approved	99.03%	0.23%
Second Proposal	4,792,857	12,344	30,568	5,398	*4	Approved	99.00%	0.25%
Third Proposal	4,791,637	11,108	33,001	5,398	*4	Approved	98.98%	0.23%
Fourth Proposal								
Satoshi TSUNAKAWA	4,122,716	689,985	23,048	5,398	*5	Approved	85.16%	14.25%
Shinichiro AKIBA	4,121,223	691,478	23,048	5,398	*5	Approved	85.13%	14.28%
Masayoshi HIRATA	4,119,059	693,642	23,048	5,398	*5	Approved	85.09%	14.33%
Naoya SAKURAI	4,123,699	689,002	23,048	5,398	*5	Approved	85.18%	14.23%
Teruko NODA	4,123,410	689,292	23,048	5,398	*5	Approved	85.18%	14.24%
Kouichi IKEDA	3,509,742	1,292,596	33,401	5,398	*5	Approved	72.50%	26.70%
Yūki FURUTA	4,123,697	689,005	23,048	5,398	*5	Approved	85.18%	14.23%
Yoshimitsu KOBAYASHI	3,607,187	1,205,504	23,048	5,398	*5	Approved	74.51%	24.90%
Ryoji SATO	4,124,636	688,066	23,048	5,398	*5	Approved	85.20%	14.21%
Nobuaki KURUMATANI	3,051,938	1,023,579	760,232	5,398	*5	Approved	63.04%	21.14%
Junji OTA	4,134,771	677,932	23,048	5,398	*5	Approved	85.41%	14.00%
Mami TANIGUCHI	4,134,078	678,625	23,048	5,398	*5	Approved	85.40%	14.02%

*1: There is no box for “Abstain” on the voting right exercise form of the Company and the Company does not count “Abstain” voting at the Meeting. However, the

Company counts “Abstain” voting only when certain shareholders expressly indicate their intention to abstain.

- *2: The number of voting rights of shareholders actually present at the Meeting whose indication for the relevant proposal could not be confirmed.
- *3: The resolution for this proposal shall be adopted by a simple majority of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting).
- *4: The resolution for this proposal shall be adopted by a majority consisting of not less than two-thirds (2/3) of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of the resolution for this proposal is one-third (1/3) or more of the total number of voting rights.
- *5: The resolution for each proposal shall be adopted by a simple majority of the voting rights held by the shareholders present and voting at the Meeting (including postal and electronic voting). Quorum of such resolution for each proposal is one-third (1/3) or more of the total number of voting rights.

3. Reason why a portion of the voting rights held by the shareholders present at the Meeting was not added to the number of voting rights

With the results of the exercise of voting rights through postal and electronic method prior to the date of the Meeting and the exercise of voting rights by shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, it was evident that all proposals were approved in accordance with the Companies Act. Therefore, voting rights held by the shareholders actually present at the Meeting, except shareholders who had submitted their proxies to the Company and whose indication for the relevant proposal could be confirmed, were not counted as voting rights of “For”, “Against” or “Abstention”.

However, in the calculation of ratio of “For” / “Against”, the number of voting rights of shareholders actually present at the Meeting whose indication for the relevant proposal could not be confirmed is included in the denominator. The number of voting rights of shareholders actually present at the Meeting is calculated based on the number counted at the beginning of deliberation on the first proposal and the number of voting rights of shareholders who left the Meeting before then is not included.

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