

January 7, 2019
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding the Status (Progress Report) of
Toshiba's Repurchase of its Own Shares**

TOKYO—Toshiba Corporation (TOKYO: 6502) today issued the following progress report on the status of the repurchase of its own shares, as approved by its Board of Directors on November 8, 2018, pursuant to Article 459, Paragraph 1 and Article 156, Paragraph 1 of the Companies Act of Japan, and Article 33 of Toshiba's Articles of Incorporation.

1. Type of shares repurchased	Common shares
2. Total number of shares repurchased	10,764,000 shares
3. Total amount of repurchase price	36,819,165,916 yen
4. Period for share repurchase	December 1, 2018 to December 31, 2018 (on the contract basis)
5. Method of share repurchase	Market transactions on the Tokyo Stock Exchange

Reference

1. Resolution by the Board of Directors concerning the repurchase of own shares (announced on November 8, 2018)

(1) Type of shares to be repurchased	Common shares
(2) Total number of shares to be repurchased	Up to 260 million shares (Approximately 40% of issued shares (excluding treasury shares))
(3) Total amount to be repurchased	Up to 700 billion yen
(4) Period for share repurchase	From November 9, 2018 to November 8, 2019
(5) Method of share repurchase	Market transactions on the Tokyo Stock Exchange (Note) Off-Auction Own Share Repurchase Trading System (ToSTNeT-3 Repurchase) and

Open Market Repurchase based on discretionary
dealing agreement.

2. Number of shares repurchased based on the above resolution, as of December 31, 2018.

Total number of shares repurchased	79,254,500 shares
Total amount of repurchase price	294,485,358,406 yen

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