

September 5, 2019  
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding Toshiba's Cancellation of Treasury Shares**

TOKYO-Toshiba Corporation (TOKYO: 6502) today announced that it has decided to cancel a number of its treasury shares, pursuant to Article 178 of the Companies Act of Japan. This decision follows Toshiba's November 8, 2018 announcement. "Notice Regarding Determination of Repurchase of the Company's Own Shares".

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|------------------------------------|--|
| 1. Type of shares to be canceled   | Common shares  |
| 2. Number of shares to be canceled | 40,077,577 shares<br>(Approximately 7.7% of the issued shares before cancellation) |
| 3. Scheduled date of cancellation  | September 12, 2019   |

(Reference)

Issued shares after cancellation	481,000,000 shares
Treasury shares after cancellation	1,661,911 shares

(Note) Treasury shares after cancellation is calculated by subtracting the number of shares to be canceled from the number of treasury share held on September 4, 2019

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