

January 15, 2021
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Concerning Setting Date of Record for Voting Rights
for an Extraordinary General Meeting of Shareholders**

TOKYO—Toshiba Corporation (“Toshiba”) hereby announces that Toshiba decided today the date of record for voting rights for an extraordinary general meeting of shareholders held within 3 (three) months from February 1, 2021 (the “EGM”), as follows:

1. Date of record for voting rights and other details concerning the EGM

Toshiba decided that, the date of record for voting rights shall be Monday, February 1, 2021 to establish the shareholders who are eligible to exercise voting rights at the EGM. Shareholders entered or recorded in the last shareholder registry as of that date will be eligible to exercise voting rights at the EGM.

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| (1) Date of record for voting rights | Monday, February 1, 2021 |
| (2) Date of public announcement | Friday, January 15, 2021 |
| (3) Method of public announcement | Public notice by electronic means
(to be posted on Toshiba’s website) |

2. Date and venue of the EGM, and the agenda of the EGM

As stated in Toshiba’s announcements dated December 18, 2020 and December 25, 2020 titled “Notice Concerning a Shareholder Demand to Call an Extraordinary General Meeting of Shareholders,” Toshiba received written demands to convene an extraordinary meeting of shareholders from two shareholders, Effissimo Capital Management Pte. Ltd. and Suntera (Cayman) Limited as Trustee of ECM Master Fund, on December 17, 2020, and from a shareholder, Chinook Holdings Ltd, on December 25, 2020.

Toshiba is carefully examining the details of the demand, and as a part of this process, determined to set the date of record for voting rights for the EGM.

Once Toshiba makes its decision with respect to the convocation of the EGM, Toshiba will make an announcement regarding the date and venue of the EGM, and agenda of the EGM.

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