

September 10, 2021
Toshiba Corporation

FOR IMMEDIATE RELEASE

**Notice Regarding the Status and Completion of
Toshiba's Repurchase of its Own Shares**

TOKYO—Toshiba Corporation (TOKYO: 6502) today issued the following progress report on the status of the repurchase of its own shares, as approved by its Board of Directors on June 7, 2021, pursuant to Article 459, Paragraph 1 and Article 156, Paragraph 1 of the Companies Act of Japan, and Article 33 of Toshiba's Articles of Incorporation.

This concludes Toshiba's repurchase of its own shares approved by its Board of Directors on June 7, 2021.

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| 1. Type of shares repurchased | Common shares |
| 2. Total number of shares repurchased | 2,431,800 shares |
| 3. Total value of shares repurchased | 11,500,432,007 yen |
| 4. Period for share repurchase | September 1, 2021 to September 9, 2021 (on the contract basis) |
| 5. Method of share repurchase | Market transactions on the Tokyo Stock Exchange |

Reference

1. Resolution by the Board of Directors concerning the repurchase of own shares
(announced on June 7, 2021)

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| (1) Type of shares to be repurchased | Common shares |
| (2) Total number of shares to be repurchased | Up to 27 million shares (approximately 6% of issued shares (excluding treasury shares)) |
| (3) Total value of shares to be repurchased | Up to 100 billion yen |
| (4) Period of share repurchase | June 8, 2021 to December 31, 2021 |
| (5) Method of share repurchase | Market transactions on the Tokyo Stock Exchange (Note)Off-Auction Own Share Repurchase |

Trading System (ToSTNeT-3 Repurchase)
and Open Market Repurchase based on
discretionary dealing agreement.

2. Cumulative total number of shares repurchased based on the above resolution, as of
September 9, 2021.

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|------------------------------------|--------------------|
| Total number of shares repurchased | 21,307,600 shares |
| Total value of shares repurchased | 99,999,952,571 yen |

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