

September 21, 2021
Toshiba Corporation

FOR IMMEDIATE RELEASE

Notice Regarding Toshiba's Cancellation of Treasury Shares

TOKYO-Toshiba Corporation (TOKYO: 6502) today announced that it has decided to cancel a number of its treasury shares, pursuant to Article 178 of the Companies Act of Japan. This decision follows Toshiba's June 7, 2021 announcement. "Notice Regarding Decision on Repurchase of the Company's Own Shares".

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|------------------------------------|--|
| 1. Type of shares to be canceled | Common shares |
| 2. Number of shares to be canceled | 22,280,690 shares
(Approximately 4.9% of the issued shares before cancellation) |
| 3. Scheduled date of cancellation | September 30, 2021 |

(Reference)

Issued shares after cancellation	433,000,000 shares
Treasury shares after cancellation	478,969 shares

(Note) Treasury shares after cancellation is calculated by subtracting the number of shares to be canceled from the number of treasury share held on September 20, 2021. The number of treasury shares after cancellation does not include the number of shares less than one share unit purchased or additional shares sold from September 1, 2021 to September 20, 2021.

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