NOTICE OF RESOLUTION AT THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FOR THE 171TH FISCAL PERIOD

Dear shareholder:

Notice is hereby given that the following report and resolution were made at the Ordinary General Meeting of Shareholders of Toshiba Corporation for the 171th fiscal period.

Subject for Report

Business report, consolidated financial statements and financial statements (non-consolidated) for the 171th fiscal period (from April 1, 2009 to March 31, 2010) and audit report for the consolidated financial statements.

Proposal1: Reduction of capital reserves

This proposal was approved and the company reduced full amount of capital reserves (additional paid-in capital), 427,625,991,118 yen, and increased the same amount of other capital surplus on June 30, 2010 as effective date.

Proposal2: The election of fourteen (14) Directors

The following fourteen (14) persons were elected as Director and assumed their office:

Atsutoshi Nishida
Norio Sasaki
Masashi Muromachi
Fumio Muraoka
Masao Namiki
Ichiro Tai
Yoshihiro Maeda
Kazuo Tanigawa
Shigeo Koguchi
Hiroshi Horioka
Kiichiro Furusawa
Hiroshi Hirabayashi
Takeshi Sasaki
Takeo Kosugi

Proposal3 through Proposal11: Shareholder’s Proposals

Each shareholder’s proposal was rejected.

Yours very truly,

Norio Sasaki
Director
Representative Executive Officer
President and Chief Executive Officer
Toshiba Corporation
1-1, Shibaura 1-chome
Minato-ku, Tokyo,
Japan
Note: Payment of the Year-end Dividends
The Company regrets to notify you that we decided not to pay year-end dividends of the 171th Fiscal Year by the resolution at the Board of Directors meeting held on January 29, 2010.
1. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, Mr. Atsutoshi Nishida was designated as Chairman of the Board and assumed his office.

2. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following directors were designated as members of the Nomination Committee, the Audit Committee and the Compensation Committee and each person so appointed assumed their office.

Note: Messrs Kiichiro Furusawa, Hiroshi Hirabayashi, Takeshi Sasaki, and/or Takeo Kosugi are Outside Directors.

Nomination Committee
Takeshi Sasaki (Chairman)
Atsutoshi Nishida
Takeo Kosugi

Audit Committee
Shigeo Koguchi (Chairman)
Hiroshi Horioka
Kiichiro Furusawa
Hiroshi Hirabayashi
Takeo Kosugi

Compensation Committee
Kiichiro Furusawa (Chairman)
Atsutoshi Nishida
Norio Sasaki
Hiroshi Hirabayashi
Takeshi Sasaki

3. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following persons were elected and designated as Representative Executive Officers and Executive Officers, and each person so appointed assumed their office.

(The person marked with * is the Director.)

Representative Executive Officer/President and Chief Executive Officer
Norio Sasaki*

Representative Executive Officer/Corporate Senior Executive Vice President
Masashi Muromachi *
Fumio Muraoka *
Masao Namiki *
Ichiro Tai *
Yoshihiro Maeda *

Executive Officer/Corporate Executive Vice President
Kazuo Tanigawa *
Yoshiiide Fujii
Toshinori Moriyasu
Hidejiro Shimomitsu
Hisao Tanaka
Hideo Kitamura
Shozo Saito
Toshiharu Watanabe

Executive Officer/Corporate Senior Vice President
Ryuichi Nakata
Yasuharu Igarashi
Masahiko Fukakushi
Kazuyoshi Yamamori
Akira Sudo
Kiyoshi Kobayashi
Toshio Masaki
Masaaki Oosumi
Executive Officer/Corporate Vice President

Koji Iwama
Keizo Tani
Shoji Yoshioka
Kosei Okamoto
Tsutomu Sanada
Hiroshi Saito
Masakazu Kakumu
Takaaki Tanaka
Yasuhiro Shimura
Munehiko Tsuchiya
Masazumi Yoshioka
Hiroshi Igashira
Hironobu Nishikori