NOTICE OF RESOLUTION AT THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FOR THE 172ND FISCAL PERIOD

Dear shareholder:

Notice is hereby given that the following report and resolution were made at the Ordinary General Meeting of Shareholders of Toshiba Corporation for the 172nd fiscal period.

Subject for Report

Business report, consolidated financial statements and financial statements (non-consolidated) for the 172nd fiscal period (from April 1, 2010 to March 31, 2011) and audit report for the consolidated financial statements.

Proposal 1: The election of Thirteen (13) Directors

The following thirteen (13) persons were elected as Director and assumed their office:

Atsutoshi Nishida  
Norio Sasaki  
Masashi Muromachi  
Fumio Muraoka  
Hiroshi Horioka  
Hiroshi Hirabayashi  
Takeshi Sasaki  
Takeo Kosugi  
Hidejiro Shimomitsu  
Hisao Tanaka  
Hideo Kitamura  
Toshiharu Watanabe  
Makoto Kubo

Proposal 2 through Proposal 21: Shareholder’s Proposals

Each shareholder’s proposal was rejected.

Yours very truly,

Norio Sasaki  
Director  
Representative Executive Officer  
President and Chief Executive Officer  
Toshiba Corporation  
1-1, Shibaura 1-chome  
Minato-ku, Tokyo, Japan

1. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, Mr. Atsutoshi Nishida was designated as Chairman of the Board and assumed his office.

2. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following directors were designated as members of the Nomination Committee, the Audit Committee and the Compensation Committee and each person so appointed assumed his office.

Note: Messrs Hiroshi Hirabayashi, Takeshi Sasaki, and Takeo Kosugi are Outside Directors.
Nomination Committee
Takeshi Sasaki (Chairman)
Atsutoshi Nishida
Takeo Kosugi

Audit Committee
Fumio Muraoka (Chairman)
Hiroshi Horioka
Hiroshi Hirabayashi
Takeshi Sasaki
Takeo Kosugi

Compensation Committee
Hiroshi Hirabayashi (Chairman)
Atsutoshi Nishida
Norio Sasaki
Takeshi Sasaki
Takeo Kosugi

3. By the resolution adopted at the meeting of the Board of Directors held after this Meeting of Shareholders, the following persons were elected and designated as Representative Executive Officers and Executive Officers, and each person so appointed assumed his office.

(The person marked with * is the Director.)

Representative Executive Officer/President and Chief Executive Officer
Norio Sasaki *

Representative Executive Officer/Corporate Senior Executive Vice President
Masashi Muromachi *
Hidejiro Shimomitsu *
Hisao Tanaka *
Hideo Kitamura *

Representative Executive Officer/Corporate Executive Vice President
Makoto Kubo *

Executive Officer/Corporate Executive Vice President
Yoshihide Fujii
Shozo Saito
Toshiharu Watanabe *
Yasuharu Igarashi
Akira Sudo

Executive Officer/Corporate Senior Vice President
Kazuyoshi Yamamori
Kiyoshi Kobayashi
Toshio Masaki
Masaaki Oosumi
Shoji Yoshioka
Hiroshi Saito
Shigenori Shiga
Masayasu Toyohara

Executive Officer/Corporate Vice President
Koji Iwama
Masakazu Kakumu
Yasuhiro Shimura
Munehiko Tsuchiya
Masazumi Yoshioka
Hiroshi Igashira
Hironobu Nishikori
Makoto Hideshima
Teruo Kiriyama
Osamu Maekawa
Yasuo Naruke