

(translation)

March 18, 2021

Yoji Maeda/Takashi Kasaki/Takao Nakamura  
Investigators for Toshiba Corporation

### **Information Hotline**

At the Extraordinary Shareholders Meeting (the “EGM”) of Toshiba Corporation (“Toshiba”) held on March 18, 2021, we were appointed as the investigators into any and all matters regarding whether the 181st Ordinary General Meeting of Shareholders of Toshiba held on July 31, 2020 (the “181st AGM”) was conducted in a fair manner, in accordance with Article 316, Paragraph 2 of the Companies Act.

Below is a summary of the allegations by a shareholder (the “Shareholder”) who requested that Toshiba call the EGM.

a. Counting of Voting Rights

1,139 voting cards received through the day before the 181st AGM were not counted as valid votes. Regarding this matter, it was revealed that Sumitomo Mitsui Trust Bank, to which Toshiba entrusted vote rights counting tasks for the 181st AGM, unlawfully excluded from the tally these voting cards received on the last day of voting. Further, media coverage about the 181st AGM and the Shareholder’s examination and copying of the voting cards, etc. revealed that there were a number of abnormal facts related to the tallying of votes which have not been explained so far.

b. Pressure on Shareholders

Media coverage has reported that some shareholders were pressured not to exercise their voting rights, and that proxy advisors were likewise pressured at the 181st AGM. The Shareholder interviewed several dozen major shareholders of Toshiba regarding this matter and confirmed that there were in fact shareholders that gave up exercising their voting rights due to such pressure.

We have decided to set up hotlines in order to collect information regarding the foregoing allegations by the Shareholder, and to examine whether the 181st AGM was conducted in a fair manner.

We would appreciate any information in connection with the foregoing two issues raised by the Shareholder, as well as any other questionable facts concerning the

181st AGM. We strongly encourage any and all those who have such information to contact us.

## **Details of Information Hotlines**

### 1. Contact Information

You may contact us by telephone, e-mail, or postal mail. We and those (lawyers) we select to assist us will handle your contacts.

(Telephone)

+81-3-6212-8100 (Japanese)

<Takao Nakamura, Kei Segawa, Takaki Kobayashi, and Akitaka Yamashiro of Wadakura Gate Law Office>

+81-3-5293-2764 (English)

<Yoji Maeda of O'Melveny & Myers>

(E-mail)

[toshibahotline@wadakura.jp](mailto:toshibahotline@wadakura.jp) (Japanese and English)

(Postal Mail - Japanese and English)

Wadakura Gate Law Office  
Attn. Takao Nakamura, Esq.  
East Tower 19F Otemachi First Square,  
1-5-1 Otemachi, Chiyoda-ku, Tokyo 100-0004

### 2. Handling of Collected Information

- a. We will use collected information exclusively for the purpose of this investigation, and not for any other purposes.
- b. As necessary, we may refer to the collected information in our report for this investigation, which will be made public. However, the identity of the informant will not be disclosed to Toshiba nor made public.

### 3. Prohibition of Retaliation

Toshiba has promised that it will not retaliate or otherwise treat disadvantageously an informant, by reason of such person contacting the hotlines.